



Mobeus Income & Growth VCT plc
(MIG)
Mobeus Income & Growth 2 VCT plc
(MIG 2)
Mobeus Income & Growth 4 VCT plc
(MIG 4)
The Income & Growth VCT plc (**I&G**)
(together the **Companies** and each a
Company)
each of
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18 June 2024

Dear Sirs

The proposed merger of Mobeus Income & Growth VCT plc and Mobeus Income and Growth 2 VCT plc, and proposed merger of The Income & Growth VCT plc and Mobeus Income and Growth 4 VCT plc (Mobeus Income & Growth VCT plc and The Income & Growth VCT plc together the Acquirer VCTs (and each an Acquirer VCT)), each to be effected by way of a scheme of reconstruction pursuant to section 110 of the Insolvency Act 1986, proposed offers for subscription by the Acquirer VCTs to raise up to, in aggregate, £70 million with over-allotment facilities for, in aggregate, a further £20 million and related matters (Transactions).

We refer to the circular to be issued by the Companies connection with the Transactions on or about 13 June 2024, a copy of which is attached (**Circular**).

We hereby consent (on our own behalf and on behalf of Gareth Harris and Karen Spears) to the issue of the Circular with the references to our name in the form and context in which they appears.

Yours faithfully

RSM UK Restructuring Advisory LLP

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