

HOWARD KENNEDY
CORPORATE SERVICES LLP

Mobeus Income & Growth VCT plc (**MIG**)
Mobeus Income & Growth 2 VCT plc (**MIG2**)
Mobeus Income & Growth 4 VCT plc (**MIG4**)
The Income & Growth VCT plc (**I&G**)
(together the **Companies**)
each of
5 New Street Square
London
EC4A 3TW

Our ref KL1/034316.12
Your ref
Doc ref IS3/62008468.1

Dear Sirs

18 June 2024

The proposed merger of Mobeus Income & Growth VCT plc and Mobeus Income and Growth 2 VCT plc and proposed merger of The Income & Growth VCT plc and Mobeus Income and Growth 4 VCT plc (Mobeus Income & Growth VCT plc and The Income & Growth VCT plc together the Acquirer VCTs (and each an Acquirer VCT)) and Mobeus Income & Growth 2 VCT plc and Mobeus Income & Growth 4 VCT plc, each to be effected by way of a scheme of reconstruction pursuant to section 110 of the Insolvency Act 1986, proposed offers for subscription by the Acquirer VCTs to raise up to, in aggregate, £70 million with over-allotment facilities for, in aggregate, a further £20 million (Offers) and related matters (Transactions).

We refer to the circular to be issued by the Companies and the prospectus to be issued by the Acquirer VCTs in connection with the Transactions on or about 18 June 2024, copies of which are attached (**Circular** and **Prospectus** respectively).

We hereby consent to the issue of the Circular and the Prospectus with the references to our name in the form and context in which they appear.

Yours faithfully



Howard Kennedy Corporate Services LLP

