**MOBEUS INCOME & GROWTH 2 VCT PLC**

(“the Company”)

LEI: 213800LY62XLI1B4VX35

**INTERIM MANAGEMENT STATEMENT**

For the quarter ended 30 June 2023

Mobeus Income & Growth 2 VCT plc presents an Interim Management Statement for the quarter ended 30 June 2023. The statement also includes relevant financial information between the end of the period and the date of this statement.

**NET ASSET VALUE AND TOTAL RETURN PER SHARE**

|  |  |  |
| --- | --- | --- |
|  | **At 30 June 2023****(unaudited)** | **At 31 March 2023****(audited)** |
| Net assets attributable to shareholders  | **£71,597,619** | £70,426,557 |
| Shares in issue | **98,437,045** | 98,437,045 |
| Net asset value (NAV) per share  | **72.73p** | 71.54p |
| Cumulative dividends paid | **147.00p** | 147.00p |
| Cumulative Total return (net asset value basis) per share since inception  | **219.73p** | 218.54p |

Net asset value (NAV) per share has increased by 1.19 pence, or 1.7% over the period. This increase is primarily due to a rise in unrealised valuations over the first three months of the financial year. No dividends have been paid in the period.

**INVESTMENT ACTIVITY DURING THE PERIOD**

**New Investments**

On 3 May 2023, a new equity investment of £0.39 million was made into Dayrize B.V., a provider of a rapid sustainability impact assessment tool.

**Share Buybacks**

No shares were bought back in the quarter.

**INVESTMENT ACTIVITY AFTER THE PERIOD END**

**New investments after the period end**

On 26 July 2023, a new equity investment of £0.32 million was made into Mable Therapy Limited, a digital health platform for speech therapy and counselling for children and young adults.

On 3 August 2023, a new equity investment of £0.32 million was made into Branchspace Limited, a digital retailing consultancy and software provider to the aviation and travel industry.

**Follow-on investments after the period end**

On 4 July 2023, a follow on equity investment of £0.30 million was made into Legatics Holdings Limited, a SaaS LegalTech software provider.

On 11 August 2023, a follow on loan investment of £0.11 million was made into Orri, an intensive day care provider for adults with eating disorders.

**Share Buybacks after the period end**

On 18 July 2023, the Company purchased 336,876 of its own ordinary shares at a price of 67.96 pence per share.

All shares bought back by the Company were subsequently cancelled.

Please note that all of the above information is unaudited.

Other than as described above, there were no material events during the period and to the date of this announcement.

**For further information, please contact**:

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Company Secretary

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