

APPLICATION FORM

MOBEUS INCOME & GROWTH VCT PLC
MOBEUS INCOME & GROWTH 2 VCT PLC
MOBEUS INCOME & GROWTH 4 VCT PLC
THE INCOME & GROWTH VCT PLC

(together the Companies and each a Company)

You may complete and submit your Application Form online (please refer to the instructions at <https://www.mobeusvcts.co.uk/vct-fundraising> or contact the Receiving Agent at mobeusvcts@city.uk.com). Alternatively you can complete and submit this Application Form. The Companies encourage investors to use the on-line Application facility and bank transfers to reduce their carbon footprint and, as the Offers are likely to fill up quickly, from a speed of processing perspective.

Before making an Application you should read the Prospectus published by the Companies dated 20 January 2022 (**Prospectus**) (a copy of which can be downloaded from <https://www.mobeusvcts.co.uk/vct-fundraising>), in particular the Risk Factors, the Terms and Conditions of Application and Notes on how to complete the Application Form contained in the Prospectus. Definitions used in the Prospectus apply herein. The Companies, the Investment Adviser and the Receiving Agent cannot accept responsibility if any details provided by you are incorrect.

If you are a nominee applying on behalf of beneficial owner Applicants, please complete and submit an Application Form for each Applicant with the relevant nominee details (CREST or otherwise) in Section 4 of the Application Form. Subject to the number of beneficial owner Applicants, the Receiving Agent may configure an online Application Form pre-filled with the nominee's details to expedite the application process. Nominees should contact the Receiving Agent regarding the remittance of the associated Application monies to ensure compliance with the Money Laundering Notice on page 120 of the Prospectus.

The Offers open on 20 January 2022 and will close at 5.30 p.m. on 31 March 2022. Each Board will close its respective Company's Offer earlier if it is fully subscribed by an earlier date or otherwise at its discretion. **Each Company will decide, in its absolute discretion, to accept or reject Applications.**

Please send the completed Application Form with your cheque/banker's draft or, as applicable, make a bank transfer, together with any accompanying documents, to:

Mobeus Offers
The City Partnership (UK) Limited
The Mending Rooms
Park Valley Mills
Meltham Road
Huddersfield
HD4 7BH.

Cheques/banker's drafts should be made payable to:

City-Mobeus Offers-Segregated

Bank Transfers should be made to:

Bank name: The Bank of Scotland plc
Account name: City-Mobeus Offers-Segregated
Account number: 22517869
Sort Code: 80-22-60

Please reference payments using your initials and telephone number (alphanumeric, no spaces) from Section 1 of the Application Form.

If you have any questions relating to the completion and return of the Application Form, please contact The City Partnership (UK) Limited on 01484 240 910 or mobeusvcts@city.uk.com. Calls are charged at the standard geographic rate and will vary by provider. Calls from outside the United Kingdom will be charged at the applicable international rate. The helpline is open between 9.00 a.m. – 5.30 p.m., Monday to Friday excluding public holidays in England and Wales. Calls may be recorded and monitored for security and training purposes.

If you have any general enquiries about the Offers, please contact the Investment Adviser on 0204 549 2349 or at mobeusvcts@greshamhouse.com

The Companies, the Investment Adviser and the Receiving Agent respect your privacy and are committed to protecting your personal information. If you would like to find out more about how the Company, the Investment Adviser and the Receiving Agent use and look after your personal information, please refer to their privacy notices, which can be found at <https://www.mobeusvcts.co.uk/gresham-house-privacy-policy> and <https://city.uk.com/privacy.html>

Please complete in BLOCK CAPITALS AND IN BLACK/BLUE INK.

TO BE COMPLETED BY THE APPLICANT

SECTION 1 – APPLICANT DETAILS

Personal details

Title	Forename(s)	Surname
Date of Birth	National Insurance Number	

Telephone Number

Should we need to contact you regarding your Application, we would like to do so by telephone. Please provide your telephone number below. We also ask that you use this telephone number as part of your application payment reference.

Telephone Number

Email Address

Regarding this Application, the Receiving Agent would like to issue, via email, an acknowledgement of receipt, a confirmation of receipt of monies, and if your application is accepted, a confirmation of allotment and an income tax relief certificate.

If you would like to receive email correspondence from the Receiving Agent, please provide your email address below. Alternatively, the Receiving Agent will send the relevant correspondence to you in the post.

Email Address

For Applications accepted under the Offers, the relevant Company’s Registrar will send the associated share certificates in the post (if applicable).

Current address

Address 1	Address 2
Address 3	City
Country	Postcode

For anti-money laundering purposes, if you have lived at your current address for less than three years, please provide your previous address below:

Previous Address 1	Previous Address 2
Previous Address 3	Previous City
Previous Country	Previous Postcode

Non-UK tax residency details

Please list below any country(ies), other than the UK, in which you are resident for tax purposes and the relevant Taxpayer Identification Number (TIN)

Country	TIN/Equivalent
Country	TIN/Equivalent

The Companies, the Investment Adviser, the Receiving Agent and the Registrars may, if necessary, disclose information to HMRC and the IRS to satisfy its FATCA and/or CRS obligations.

Existing Shareholder

Please tick the box below if you are an existing Shareholder in one or more of the Companies:

I am an existing Shareholder in one or more of the Companies

The Investment Adviser has agreed to reduce its fee by 0.5% of the Investment Amount in respect of direct investors (i.e. those who do not apply through an intermediary) who are existing Shareholders in one or more of the Companies. If you are an existing Shareholder, please ensure this box is ticked to confirm eligibility for this reduction.

In addition, if you are an existing Shareholder in one or more of the Companies in which you would like to invest, please ensure that the details provided above match your existing Shareholder account to avoid duplicate shareholder accounts being created. If your registered details differ per Company, please contact the relevant Company's registrar to update your details accordingly.

SECTION 2 – FINANCIAL INTERMEDIARY

Please indicate if a financial Intermediary firm is associated with your Application:

Yes, the financial Intermediary firm detailed in Section 8 is associated with my Application.

No, a financial Intermediary firm is **NOT** associated with my Application Form. I am a direct investor.



SECTION 3 – APPLICATION AMOUNT

Please complete either (A) OR (B)

(A) Application to invest equally under all of the Offers

I hereby offer to subscribe the following amount (including any initial adviser charge to be facilitated as set out in Section 9) in pounds sterling for Offer Shares on the Terms and Conditions of Application:

	Tax Year 2021/22
Total Application Amount (£)	

The Application must be for a minimum of £6,000 in aggregate. Upfront income tax relief will be available for qualifying investors in respect of the full Application amount accepted (including any initial adviser charge to be facilitated).

(B) Applications to one or more of the Offers or for differing amounts

I hereby offer to subscribe the following amount(s) (including any initial adviser charge to be facilitated as set out in Section 9) in pounds sterling for Offer Shares subject to the re-allocation instructions in (C) below and on the Terms and Conditions of Application:

	Tax Year 2021/22
Mobeus Income & Growth VCT plc (£)	
Mobeus Income & Growth 2 VCT plc (£)	
Mobeus Income & Growth 4 VCT plc (£)	
The Income & Growth VCT plc (£)	
Total Application Amount (£)	

Application(s) must be for a minimum of £6,000 in aggregate across the Offers and a minimum of £1,500 per Company. If you are not applying to one of the Companies, please enter ‘0’ in the associated box. Upfront income tax relief will be available for qualifying investors in respect of the full Application amount accepted (including any initial adviser charge to be facilitated).

Re-allocation/return instructions (do not complete if you have completed (A) above)

In the event that one or more, but not all, of the Offers for which you have applied has/have, or is/are deemed, closed at the time my Application Form is processed, then I hereby request the following:

- The amount in respect of the closed Offer(s) be **re-allocated** so that it is invested **equally** in the remaining Offer(s) **for which I have applied**, and which are open.
- The amount in respect of the closed Offer(s) be **re-allocated** so that it is invested **equally in all** the remaining Offer(s) which are open.
- The amount in respect of the closed Offer(s) be **returned to me**.

Please note that if you fail to tick a box above, or tick both boxes, your Application monies in respect of the closed Offer(s) will be returned to you.

SECTION 4 – SHAREHOLDING PREFERENCES

Communications

The Companies would like to communicate with you electronically in respect of your shareholding in the Companies. This means that you will receive either (i) notifications by email or (ii) notifications by letter notifying you that information and/or documents are available on the Companies' website and how they can be accessed or (iii) hard copy documents by post.

Please confirm how you would like the Companies to communicate with you:

Notifications by email to the email address provided in Section 1

Notifications by letter to the address provided in Section 1

Hard copy documents by post to the address provided in Section 1

Save as set out below in respect of an existing Shareholder, if you do not confirm a communications preference above and you are a registered holder of Offers Shares, the Companies will send notifications to you by post to the address in Section 1.

If you are an existing Shareholder in a Company, the above election will be applied to the existing shareholding account to which your new Offer Shares are added (irrespective of any previous election). If you do not confirm a communications preference and your Offer Shares are added to an existing shareholding account in a Company, your previous election will continue to apply in respect of all Shares in that shareholding account (including the Offer Shares issued and added to that shareholding account).

You have the right to opt out of electronic communication at any time and to revert to paper format by contacting the registrar(s) for the Company(ies) concerned.

Nominees/CREST

If you would like your Offer Shares to be allotted to your nominee, please provide the relevant details below:

CREST Participant ID	CREST Member Account ID
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Nominee Name

Nominee Contact Name	Nominee Contact Telephone Number
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Nominee Contact Email Address

Address 1	Address 2
Address 3	City
Country	Postcode

SECTION 5 – DIVIDENDS

If you would like your Offer Shares issued to your nominee, please do NOT complete this section. Please contact your nominee regarding your dividend options.

Dividend Preferences

In respect of each Company you can:

- (i) Elect to receive any dividends payable on Offer Shares issued to you by way of cash paid via cheque or bank transfer (the Companies encourage use of bank transfers to reduce their carbon footprint).
- (ii) In respect of Mobeus Income & Growth 4 VCT plc and The Income & Growth VCT plc only, elect to participate in their relevant dividend investment schemes in respect of the Offer Shares, under which any cash dividend will be used to acquire additional new shares in the relevant Company rather than receiving a cash payment. The full terms and conditions of the dividend investment schemes are available on the relevant Company's websites: www.mig4vct.co.uk (in respect of Mobeus Income & Growth VCT plc) and www.theincomeandgrowthvct.co.uk (in respect of The Income & Growth VCT plc). By completing an election below you confirm that you have read the terms and conditions of the relevant Company's dividend investment scheme and agree to be bound by them.

In respect of each Company for which you are making an Application, please indicate your preference with a 'X' in the relevant box(es).

	Cash – Bank Transfer	Cash – Cheque	Dividend Investment Scheme
Mobeus Income & Growth VCT plc (£)			Not available
Mobeus Income & Growth 2 VCT plc (£)			Not available
Mobeus Income & Growth 4 VCT plc (£)			
The Income & Growth VCT plc (£)			

If you do not confirm a dividend preference in respect of a Company, dividends will be paid by cheque.

If you are an existing Shareholder in a Company, the above preference will be applied to all shares held under the shareholding account in that Company to which the Offer Shares are added. If you have previously elected to participate in a Company's dividend investment scheme but the election above is to receive dividends by way of cash payment for that Company, this Application will constitute a notice served as at the date the Offer Shares in the relevant Company are issued to withdraw from the relevant Company's dividend investment scheme (and your participation in the dividend investment scheme will continue in the meantime). If your Application is rejected, a separate notice will need to be sent to the relevant Company's registrars to withdraw from that Company's dividend investment scheme.

Dividend bank mandate (complete only if you have opted for any dividends to be paid in cash by bank transfer)

If you have elected to receive any dividends by bank transfer, please provide the details of the bank account into which you wish the Companies to make payment.

The bank account should be held at a UK regulated credit or electronic money institution and in your name (sole or joint).

Account in name of	
Sort Code	Account Number

SECTION 6 – PAYMENT

With reference to the following details, please **tick (A) or (B)** below:

Applications will not (unless otherwise agreed by the Companies) be regarded as valid unless cleared funds are received in respect of the Application. Applications with cleared funds will be given priority.

The bank transfer or cheque/bankers' draft should be for the total Application amount in Section 3 (i.e., including any initial adviser charge for facilitation as detailed in Section 9).

(A) Bank Transfer

I will pay by electronic bank transfer and **reference my payment using my initials and telephone number (alphanumeric, no spaces) provided in Section 1.**

(B) Cheque

I will post a cheque or banker's draft, made payable to '**City-Mobeus Offers-Segregated**', crossed "A/C Payee only" and **reference the back of cheque with my initials and telephone number (alphanumeric, no spaces) provided in Section 1.**

Remitting bank account details

Regardless of your payment method, please provide the details of the remitting bank account to allow the Receiving Agent to match, reconcile, and confirm receipt of your monies. Verification of your bank account also forms part of the checks under the Money Laundering Regulations.

Unless your Nominee, intermediary, or investment platform has pre-agreed alternative arrangements with the Receiving Agent, the bank account should be Sterling denominated, held at a UK regulated credit or electronic money institution and in **your name (sole or joint)** – the Companies do **NOT** accept payments from business accounts or third parties, including a spouse/civil partner.

Account in name of	
Sort Code	Account Number

SECTION 7 – APPLICANT DECLARATION

By signing (or equivalent) and submitting this Application Form, I hereby irrevocably declare that:

1. I have read and understood, and agree to be bound by, the Terms and Conditions of Application and the Prospectus and as further set out in this Application Form.
2. I have provided, to the best of my knowledge, accurate information and I have signed or personally inserted by name/electronic signature in Section 7 above.
3. I confirm the amount of the charges payable to my financial adviser set out in Section 9 and agree to the Companies facilitating payment of such fees my financial intermediary's fees and charges as set out in this Application Form.
4. If my financial intermediary has classified me as a Professional Client for the purposes of this Application, I am aware of the risks involved in such classification and of the rights I am giving up and I wish to be treated as a Professional Client in respect of my Application.
5. I hereby authorise the Companies, the Receiving Agent and the Companies' registrars (in each case as relevant) to provide, to the financial Intermediary noted in Section 8 (or such replacement financial intermediary notified in writing) upon request, information regarding my shareholdings in the Companies (including any existing Shares).

Print Name	
Signature	Date

TO BE COMPLETED BY THE FINANCIAL INTERMEDIARY

SECTION 8 – FINANCIAL INTERMEDIARY DETAILS

Network Firm Name (if applicable)	Network Firm FCA Number (if applicable)
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Firm Name	Firm FCA Number
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Firm Address 1	Firm Address 2
Firm Address 3	Firm City
Firm Country	Firm Postcode

Individual Adviser/Intermediary Name	
Individual Adviser/Intermediary FCA No. (or equivalent)	Individual Adviser/Intermediary Partner Reference (if applicable)

The Receiving Agent will acknowledge receipt of your client’s Application and confirm when your client’s Application amount clears the Offers’ bank account by email. Please provide your email address below:

Individual Adviser/Intermediary Email Address

Should the Companies or the Receiving Agent need to contact your firm regarding this Application, please provide the relevant administrative contact details below:

Administrative Contact Name	Telephone Number
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SECTION 9 – FINANCIAL INTERMEDIARY REMUNERATION

Please **complete either (A) or (B)** below:

(A) Initial Adviser Charge

We have provided financial advice to our client, who is not a Professional Client (as per COBS 3.5) and have agreed on the following initial adviser charge which complies with COBS 6.1A

Please enter the initial adviser charge for facilitation in the box below. If you do **NOT** want the Companies to facilitate payment of the initial adviser charge, or you have made alternative arrangements, **please enter '0' if NIL.**

Initial adviser charge for facilitation (£)	
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The maximum amount which will be facilitated is 4.5% of the total Application amount in Section 3. Any amount agreed with your client in excess of this (including any applicable VAT falling outside the amount to be facilitated) is the responsibility of your client and will need to be settled by your client direct.

(B) Initial Commission

We confirm and warrant to the Companies that we have acted on an execution only basis in respect of our client **OR** our client is a Professional Client (as per COBS 3.5).

Initial commission will be paid at a rate of 0.5% of the total Application amount. Initial commission may be waived for the benefit of your client.

Please tick this box if initial commission is to be waived in favour of your client (partial commission waivers will **NOT** be accepted).

Annual trail commission will be paid at a rate of 0.375% of the net asset value at the end of each financial year of the Offer Shares issued to your client shortly after the annual general meeting or, if later, payment of the final dividend for the relevant financial year. This is subject to a cumulative trail commission cap of 2.25% of the Offer Price and your client continuing to hold their Offer Shares.

Fee/commission payment administration

Please confirm the bank account into which any adviser fees or commission payments associated with this Application should be paid (payments will be made by BACs):

Account in name of	
Sort Code	Account Number

If your client's Application is accepted (in whole or part) and Offer Shares issued to your client, the Receiving Agent will send an allotment confirmation email and fee/commission statement to you. Payment of the initial adviser charge or initial commission will only be made after the issue of Offer Shares to your client.

Should you wish the Receiving Agent to carry a reference against any initial adviser charge or commission payment associated with this Application, please provide it below:

Payment reference

If you would like your firm's finance department to receive a copy of a statement detailing the adviser fee or initial commission payment(s) due to your firm, please provide the relevant email address below:

Firm's Finance Department Email Address

SECTION 10 – FINANCIAL INTERMEDIARY DECLARATION

By signing (or equivalent) and submitting this Application Form, we, the financial intermediary identified in Section 8 confirm that:

- 1. We have read and understood, and agree to be bound by, the Terms and Conditions of Application and the Prospectus and as further set out in this Application Form.
- 2. We have applied customer due diligence measures on a risk sensitive basis in respect of the Application to the standard required by the Money Laundering Regulations within the guidance for the UK financial sector issued by the Joint Money Laundering Steering Group and in the event that the Companies and/or the Investment Adviser and/or the Receiving Agent require additional information in order to accept the application, we will provide it to them within two Business Days of receiving their request;
- 3. Where we have provided advice to the Applicant in connection with an investment in the Companies, such investment is considered to be a suitable investment for the applicant in their current circumstances;
- 4. Our details included in this Application Form are true and accurate;
- 5. We undertake to forthwith notify the Companies of any changes to our details provided above and/or if the applicant ceases to be our client in respect of their investment in the Companies;
- 6. Where we have completed this Application Form on behalf of the Applicant, we confirm that the Applicant has given us the authority to do so.
- 7. The individual who has signed the form has the authority to sign this declaration on behalf of the financial intermediary detailed in Section 8.

Name of Authorised Signatory

Signature	Date
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